

# WORKING WITH CHARTS, GRAPHS & PIVOT TABLES

Using Genero Report Writer GRS 3.00





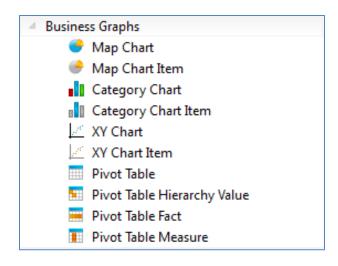
## After this instruction, you will be able to:

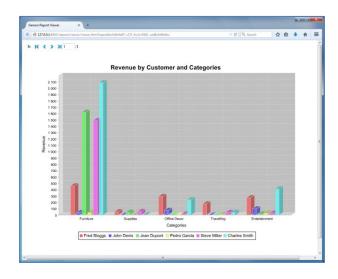
- Differentiate between Map, Category, and XY charts
- Use each chart type effectively in a report



#### **Chart Types**

- Map Chart
  - 1 key value, 1 data value
  - Ex: Product code, quantity sold
- Category Chart
  - 2 key values, 1 data value
  - Ex: Country code & product code, quantity sold
- XY Chart
  - 2 data values
  - Ex: Quantity sold, discount percentage

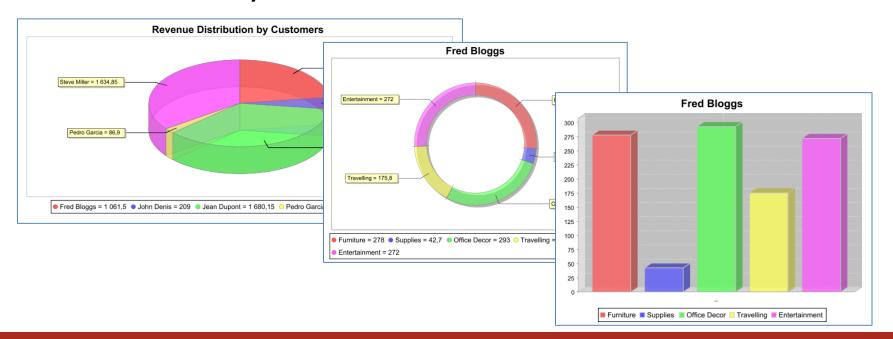








- 1 key value (string)
  - What do you want to summarize by?
- 1 data value (numeric)
  - What do you want to summarize?

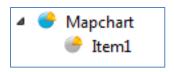


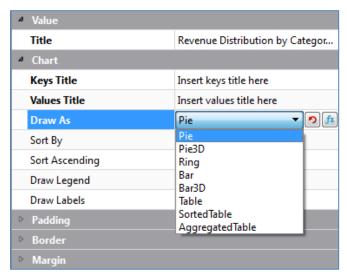
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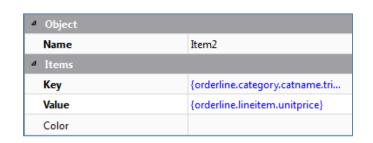


## **Map Chart Important Properties**

- Map Chart object
  - Title: Chart title on report
  - Keys Title
  - Values Title
  - Draw As: Type of chart
  - Sort by Key, Value or Input Order
  - Sort Ascending order
- Map Chart Item
  - Key: value to summarize by
  - Value: value to sum





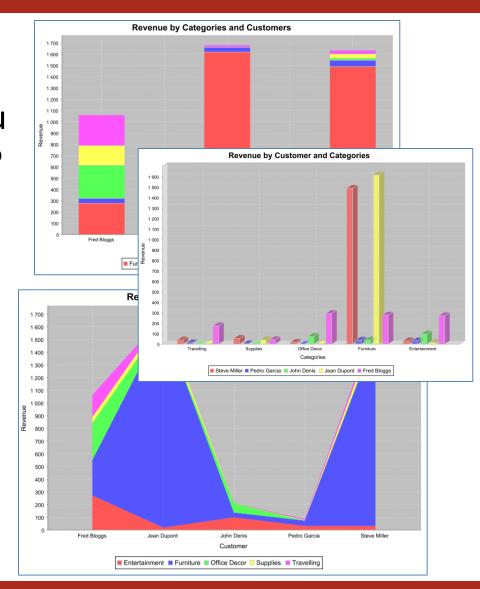




#### **Category Charts**

#### 2 key values

- Key value: What do you want to summarize by?
- Category value:Within each key value,what do you want tosummarize by?
- 1 data value
  - Numeric value to sum



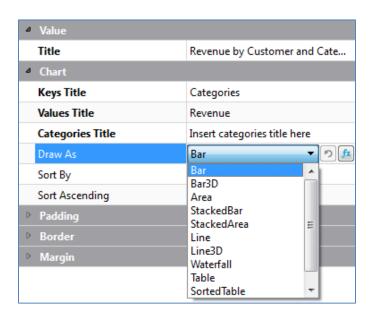
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#### **Category Chart Important Properties**

- Category Chart
  - Title
  - Keys Title
  - Values Title
  - Categories Title
  - Draw As
  - Sort By Key, Value or Input Order
  - Sort Ascending order
- Category Chart Item
  - Key
  - Value
  - Category Key



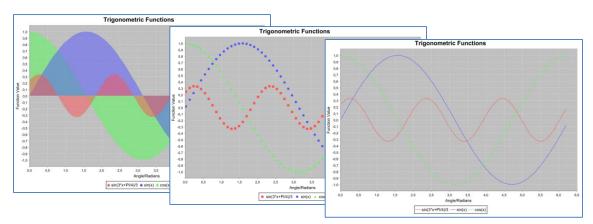






- 2 numeric values determine where to plot on X-axis and Y-axis
- Series title determines
  - Color of chart item set by series title
  - Name given in legend for the color
  - Allows "association" with other data points on

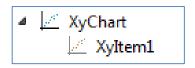
same chart

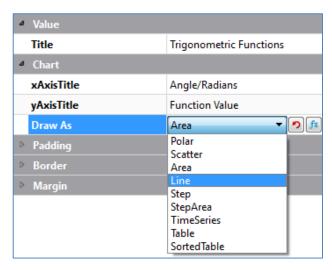


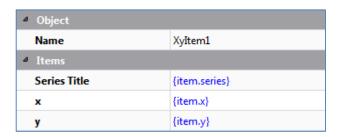


## **XY Charts Important Properties**

- XY Chart
  - Title, xAxisTitle, yAxisTitle
  - Draw As
- XY Chart Item
  - Series Title: Determines color and legend entry for data point
  - x: What to plot on X-Axis
  - y: What to plot on Y-Axis





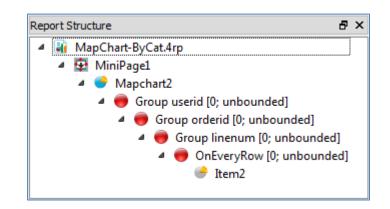


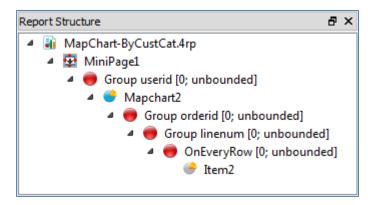


#### **Business Graphs**

#### Report Structure

- Chart
  - Number of parent objects is the number of graphs you'll get
- Chart Item
  - Number of chart items determined by number of unique keys
  - Where duplicate keys, values will be accumulated
  - Item object should be in lower of the key and value groups







#### **Exercises**



#### Exercise 1

- Open the original 'Sales' project
- Create a new report design using a Map Chart
- Fix up triggers
- Use 'Category' as key and 'Price' as value
- Modify the 'Sales.java' source to generate a PDF report and run it
- Modify the 'Sales.java' source to generate an Excel output and run it;
  comment

#### Exercise 2

- Open the 'OrderReportJava' demo project
- Check other graphs and charts in the different demo report designs
- Open the 'CatChart-ByCatCust.4rp' demo report design and run it
- Swap the property values of 'Key' and 'Category Key' in the chart item ('CategoryItem1')
- Run the report again and compare to previous result